



# FOUNDATIONS ADAPTATIONS TRIAGE TOOL



Supported self-assessment

Occupational Therapy Assistant  
or Level 4 Trusted Assessor

Occupational Therapist

**01** Thinking about the next two years is the way the person(s) does their everyday activities likely to change significantly due to their condition(s) OR the person may have difficulty learning to use the adaptation?

**NO.** The type of condition is predictable, stable, and it is anticipated that any changes in the condition over the next two years will not significantly change the way the person currently does their everyday activities of daily living.

**YES,** but condition(s) is predictable and stable. Person should have no difficulty learning to use the adaptation.

**YES,** and the type of condition is. Or person will have difficulty learning to use adaptation

- Unpredictable
- Changeable/fluctuating
- There is a cognitive impairment
- Associated with being neuro-divergent

**02** What type of activity is the person having difficulty doing?

The person indicates difficulty with one of the following activities:

- Bath Transfers
- Stair climbing
- Accessing property

The person indicates it is difficult to perform two or more of the following areas of activities:

- Bath Transfers
- Stair climbing
- Accessing property

The person indicates it is difficult to perform activities of daily living that involve:

- Moving between rooms
- Activities in the kitchen
- Accessing the car
- Having adequate heating
- Controlling the power/lighting/heating/ventilation

**03** Is it anticipated that the person would require additional equipment or carer support once the adaptation is installed? (consider future needs)

**NO.** The person is unlikely to need additional carer support or equipment.

**YES,** but only minimal support from a single carer.

**YES,** and significant support from one or more carer and/or equipment.

**04** Is there any indication that the adaptation will impact anyone else living or using the property?

**NO.** Installation of adaptations will not impact those living in or using the property.

**YES,** but minimal impact anticipated.

**YES,** and could prevent those living in the property from doing their everyday activities.

**4** If all four responses are green, then this could indicate that a supported self-assessment or remote assessment may be appropriate.

**1** If one or more response is yellow (no red), this suggests a competent OT assistant or Trusted Assessor assessment is required.

**1** One or more red response indicates that an assessment by an occupational therapist is suggested.